

HSA INVESTOR

ALIGN YOUR HEALTH AND WEALTH WITH HSA INVESTMENTS

With a Discovery Benefits HSA, you have the power to manage your investments through a diverse portfolio of mutual funds. You pick and place your investments and watch your funds grow, while having the option to use your funds for eligible medical expenses. We make investing and managing your funds simple by offering tools and resources that let you:



ACCESS FUNDS ANYTIME

An integrated experience between cash and investment accounts provides quick, easy access to all funds.



SET UP AUTOMATIC TRANSFERS

Once you hit your investment threshold, HSA funds can automatically transfer from your cash account to investments.



GET INVESTMENT SUPPORT

We provide an Investment Guidance Tool, along with details on each investment to help you choose investments and create strategies to meet your goals.



VIEW PERFORMANCE

The investment dashboard lets you easily view performance details from your online account or mobile app.



SEE MORE ON THE GO

Through the Benefits Mobile App by Discovery Benefits, you can view your investment balance, recent activity and rate of return.



CRUNCH THE NUMBERS

Our HSA calculators help you determine your account's worth over time, as well as what you need to reach your retirement healthcare savings goal.

YOUR POTENTIAL FOR SAVINGS



AGE YOU START CONTRIBUTING



HSA BALANCE AT AGE 65*

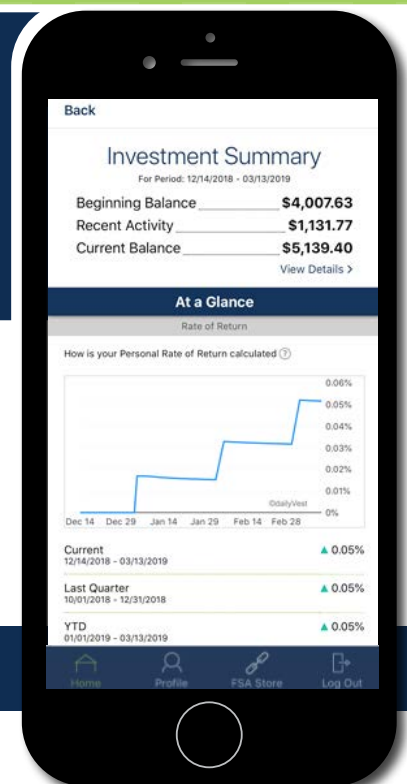


TOTAL INCOME TAX SAVINGS*

AGE YOU START CONTRIBUTING	HSA BALANCE AT AGE 65*	TOTAL INCOME TAX SAVINGS*
AGE 25	\$310,690	\$13,200
AGE 35	\$147,008	\$9,900
AGE 45	\$63,801	\$6,600
AGE 55	\$21,502	\$3,300

*Calculations based on an annual contribution of \$1,500, 7% rate of return and 22% income tax rate

Find out more at www.DiscoveryBenefits.com/investmentoptions.



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Discovery Benefits
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